

Market Mood



20th February 25

Market Mood



LTP 22932.90

R1 23000

R2 23200

S1 22800

S2 22600

- Nifty index began on a negative note, opening at 22847.25 as the day progressed, buying emerged from current levels, pushing the index significantly up, marking a day high of 23049.95 but during the second half selling emerged giving the index closing of 22932.90 or a loss of 12.40 points (0.05%).
- From trend analysis, the index is been in a down trend for 6-7 consecutive sessions and is consolidating since the last three sessions as well as on momentum front RSI is placed just below midpoint further indicating lack of upward momentum
- Looking ahead the market sentiment is looking negative as long as it is placed below yesterday's high (23049.95) and flat closing is further indicating indecisiveness. Key support is seen near 22800 followed by 22600. Whereas resistance is seen at 23000 followed by 23200.



LTP 49570.10

R1 49997.72

R2 50200

S1 49200

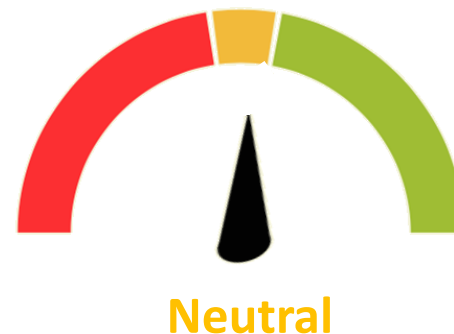
S2 49000

- The Nifty Bank index started the day on negative note, opening at 48907.45. But post opening buyers stepped, triggering an upward movement and we saw the session concluded at 49570.10.
- The Relative Strength Index (RSI) is currently at 49.88, indicating a gain of strength and upward directional momentum.
- The overall market sentiment for today's session appears to be positive (short term bullishness), with the index likely breaking the previous day's high (49328.55)
- Formation of strong bullish marubozu is also indicating towards short term bullishness. Key levels on the upside are 49997.72 (50 day EMA) followed by 50200 meanwhile on the downside support is seen at 49200 followed by 49000

Global Market:

	Dow Jones CFD	44,382.17	-174.17	-0.39
19 Feb, 2025 23:19 IST				
	S&P 500 CFD	6,134.16	4.58	0.07
19 Feb, 2025 23:19 IST				
	Nasdaq CFD	20,040.37	-0.89	0.00
19 Feb, 2025 23:19 IST				
	FTSE	8,712.53	-54.20	-0.62
19 Feb, 2025 22:20 IST				
	CAC	8,110.54	-96.02	-1.18
19 Feb, 2025 22:20 IST				
	DAX	22,433.63	-410.87	-1.83
19 Feb, 2025 22:45 IST				

Sentiment Gauge



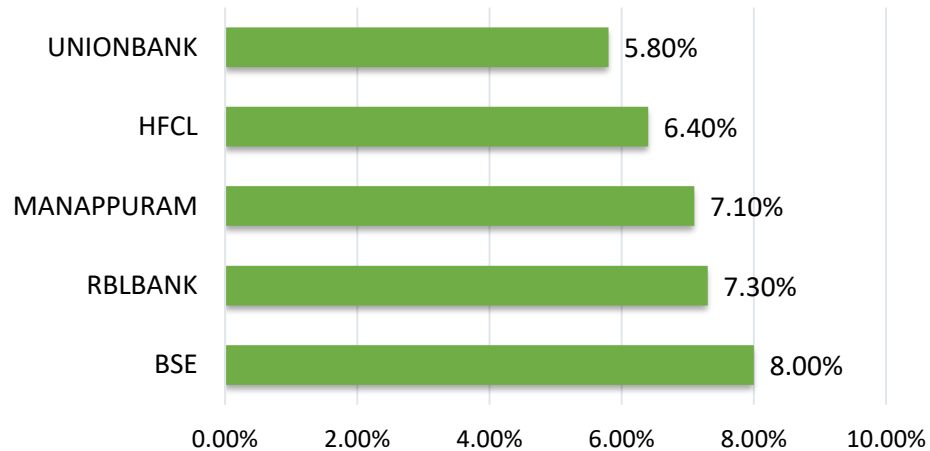
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-1881.30	1957.74
Adv/Dec		
Advance	Decline	A/D Ratio
73	158	0.46

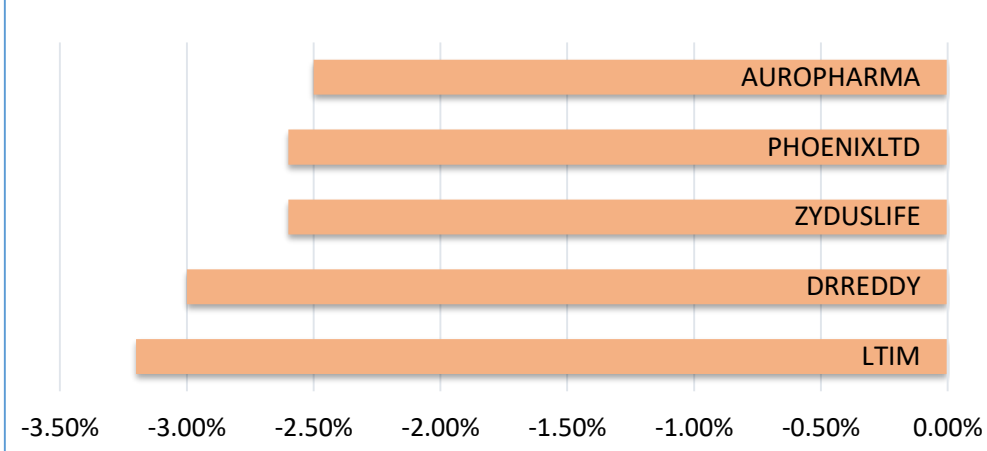
20th February 25

Market Mood

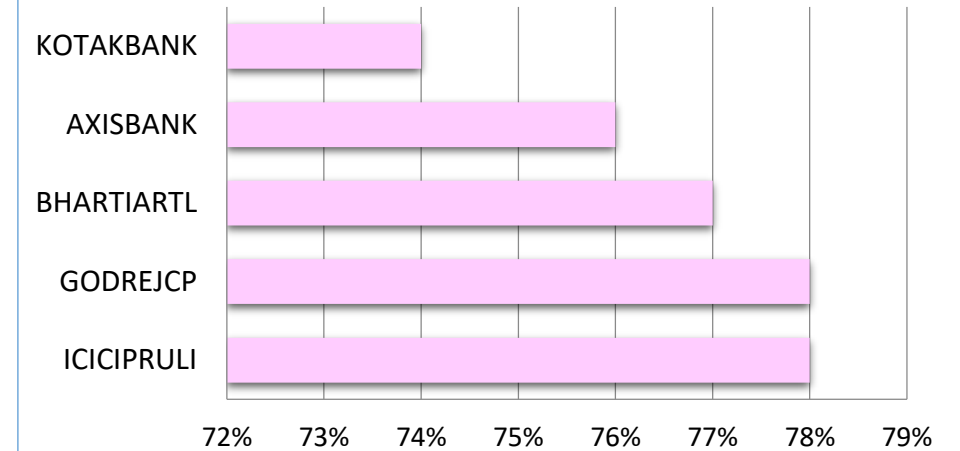
PRICE UP



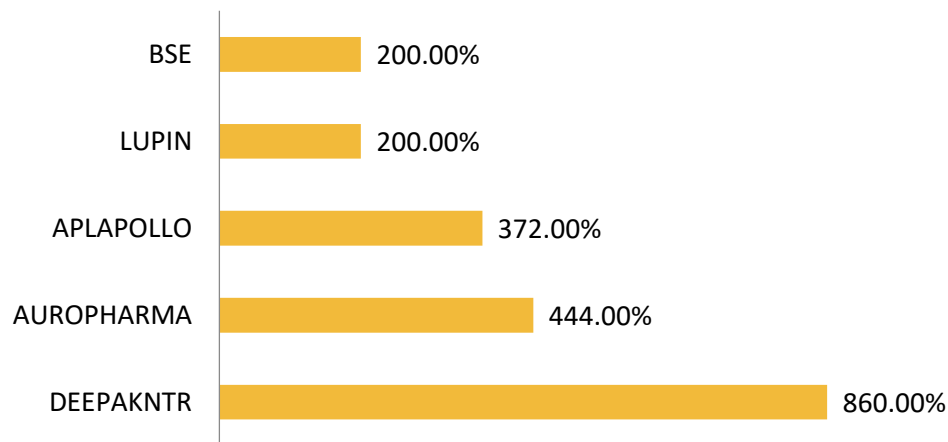
PRICE DOWN



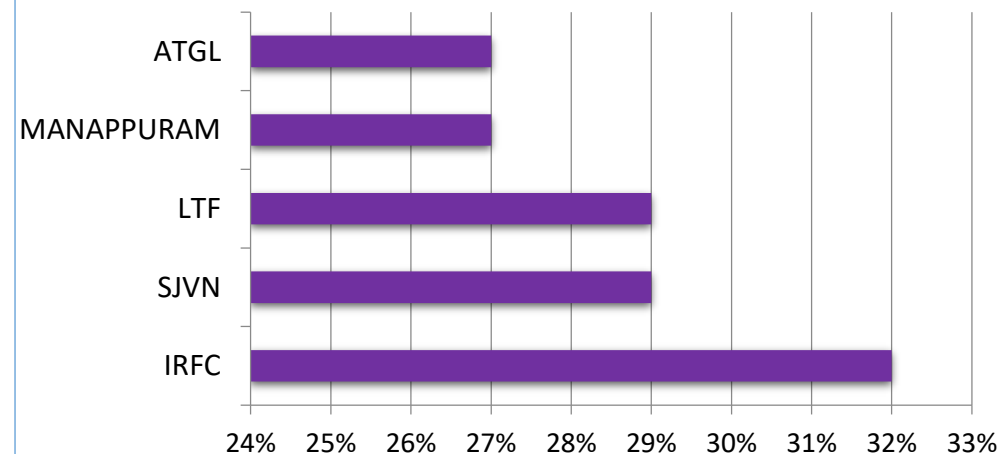
DELIVERY HEAVY



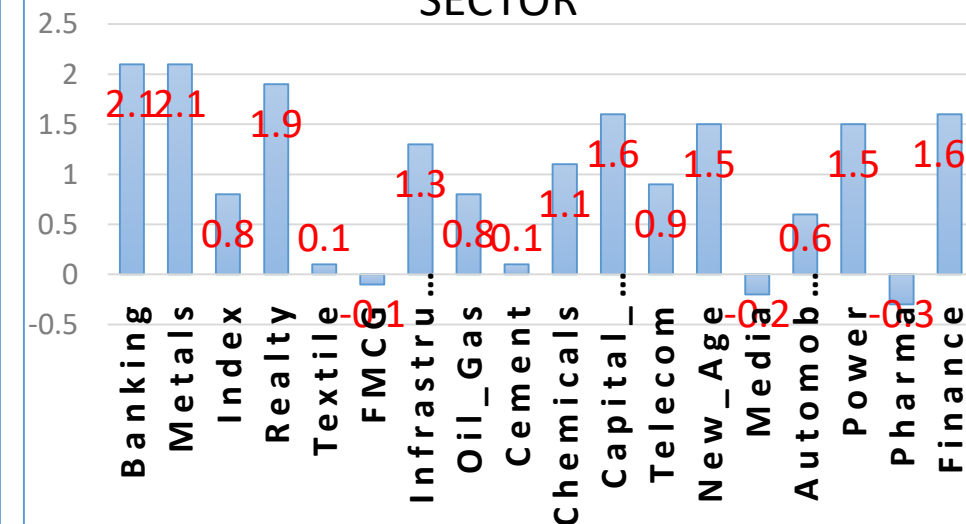
VOLUME UP



ROLL OVER



SECTOR



EVENTS Calendar

Date	EVENTS	Expected	Previous
19th Feb 25	USA Initial Jobless Claims	-	213K
19th Feb 25	IND M3 Money Supply (JAN)	-	9.6%
19th Feb 25	USA FED Balance Sheet	-	-

20th February 25

Market Mood

Call of the day (Intraday)



Muthoot Finance (intraday)

Buy above: 2270 SL : 2226 TGT : 2331

Muthoot Finance is trading in a forming of higher high higher low indicating bullish trend on the daily timeframe, additionally volume during buy days are comparatively higher than the selling days on indicator front stock is above 21 EMA. A bullish candle in previous session confirms upward momentum, presenting a buying opportunity above 2270, with a stop loss at 2226 and a target of 2331.

Delivery Call



UPL (delivery pick)

Buy in range: 648-650 SL :629 (daily closing basis) TGT : 690

Upl Ltd has broken out of a range of 636-608 on the daily chart, signaling increased optimism as well as bullish outlook. Furthermore, it has remained above the 21 EMA on the daily timeframe. The RSI is at 69 supporting the current up move and trending upwards. On the downside, there is strong support at 629 and a breach of this level could weaken the stock. On the upside, the stock has the potential to reach 690 levels.

20th February 25

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,932.90	-12.4	-0.05	23,092	23251.09	22,773.81	22,614.71
BEL	253.25	8.65	3.54	263	272.3938	243.68	234.11
HINDALCO	627.95	16.5	2.7	643	658.6992	612.58	597.20
EICHERMOT	4,810.00	90.6	1.92	4,905	5000.49	4,714.76	4,619.51
AXISBANK	1,009.40	15.25	1.53	1,026	1043.411	992.39	975.39
LT	3,268.95	48.8	1.52	3,333	3397.843	3,204.50	3,140.06
ICICIBANK	1,261.50	18.45	1.48	1,284	1306.964	1,238.77	1,216.04
KOTAKBANK	1,986.90	23.55	1.2	2,011	2034.663	1,963.02	1,939.14
HEROMOTOCO	3,885.75	45.25	1.18	3,939	3992.292	3,832.48	3,779.21
NTPC	314.5	3.3	1.06	319	322.5697	310.47	306.43
INDUSINDBK	1,034.20	10.1	0.99	1,051	1067.321	1,017.64	1,001.08
TATASTEEL	135.8	1.26	0.94	138	140.5753	133.41	131.02
BPCL	255.1	2.35	0.93	260	264.0334	250.63	246.17
HDFCLIFE	623	4.05	0.65	629	635.8192	616.59	610.18
ONGC	238.1	1.5	0.63	241	243.4519	235.42	232.75
SHRIRAMFIN	556.5	3.15	0.57	566	574.6399	547.43	538.36
APOLLOHOSP	6,413.00	36.15	0.57	6,507	6600.992	6,319.00	6,225.01
SBILIFE	1,481.00	5.65	0.38	1,492	1502.18	1,470.41	1,459.82
BAJAJ-AUTO	8,473.95	27.35	0.32	8,552	8629.587	8,396.13	8,318.31
WIPRO	313.2	1	0.32	318	323.3775	308.11	303.02
ITC	406.2	0.95	0.23	409	412.1967	403.20	400.20
COALINDIA	361.85	0.75	0.21	366	371.0901	357.23	352.61
HDFCBANK	1,725.05	2	0.12	1,742	1758.307	1,708.42	1,691.79
ASIANPAINT	2,239.70	2.1	0.09	2,254	2268.733	2,225.18	2,210.67
RELIANCE	1,226.30	0.9	0.07	1,237	1246.81	1,216.05	1,205.79

20th February 25

Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBIN	726	0.2	0.03	735	744.1185	716.94	707.88
JSWSTEEL	977.7	-1.1	-0.11	990	1001.746	965.68	953.65
GRASIM	2,460.35	-2.85	-0.12	2,485	2509.46	2,435.80	2,411.24
ULTRACEMCO	11,286.15	-22.75	-0.2	11,432	11578.65	11,139.90	10,993.65
TATAMOTORS	681	-1.4	-0.21	691	700.5555	671.22	661.44
TATACONSUM	1,024.45	-2.5	-0.24	1,032	1039.311	1,017.02	1,009.59
ADANIPTS	1,082.05	-3.1	-0.29	1,109	1135.923	1,055.11	1,028.18
BAJFINANCE	8,430.00	-35.9	-0.42	8,509	8588.245	8,350.88	8,271.75
TRENT	4,975.00	-22.75	-0.46	5,084	5193.236	4,865.88	4,756.76
TITAN	3,205.80	-16.05	-0.5	3,244	3281.648	3,167.88	3,129.95
MARUTI	12,681.20	-105	-0.82	12,772	12862	12,590.80	12,500.40
NESTLEIND	2,202.50	-19.9	-0.9	2,222	2241.075	2,183.21	2,163.92
HCLTECH	1,710.00	-15.5	-0.9	1,728	1746.556	1,691.72	1,673.44
TECHM	1,689.00	-16	-0.94	1,713	1737.717	1,664.64	1,640.28
BAJAJFINSV	1,873.40	-20.3	-1.07	1,894	1914.579	1,852.81	1,832.22
BRITANNIA	4,838.75	-52.45	-1.07	4,898	4957.895	4,779.18	4,719.61
CIPLA	1,465.95	-16.15	-1.09	1,503	1540.258	1,428.80	1,391.64
M&M	2,758.85	-31.2	-1.12	2,802	2845.65	2,715.45	2,672.05
POWERGRID	263.25	-3.7	-1.39	268	272.6697	258.54	253.83
SUNPHARMA	1,677.65	-23.95	-1.41	1,718	1757.381	1,637.78	1,597.92
BHARTIARTL	1,640.00	-28.9	-1.73	1,664	1688.847	1,615.58	1,591.15
ADANIENT	2,177.00	-43.3	-1.95	2,245	2312.733	2,109.13	2,041.27
HINDUNILVR	2,250.00	-46	-2	2,290	2329.178	2,210.41	2,170.82
INFY	1,810.85	-41.1	-2.22	1,844	1876.515	1,778.02	1,745.18
TCS	3,785.00	-88.2	-2.28	3,864	3942.987	3,706.01	3,627.01
DRREDDY	1,167.75	-29.65	-2.48	1,212	1255.802	1,123.72	1,079.70
TRENT	5,740.00	-395.1	-6.44				

HARSHITA DARAK
Technical Research Analyst

Disclosure: M/s. Bonanza Portfolio Ltd here by declares that views expressed in this report accurately reflect view point with subject to companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The Analysts engaged in preparation of this Report or his/her relative: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report. The Analysts engaged in preparation of this Report:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and research analyst engaged in preparing reports is qualified as per the regulation's provision.

Disclaimer: This research report has been published by M/s. Bonanza portfolio Ltd and is meant solely for use by the recipient and is not for circulation. This document is for information purposes only and information / opinions / views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that information given at the time believed to be fair and correct and opinions based thereupon are reasonable, due to the nature of research it cannot be warranted or represented that it is accurate or complete and it should not be relied upon as such. If this report is inadvertently send or has reached to any individual, same may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide for future performance. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by Bonanza portfolio Ltd to be reliable. This report should not be taken as the only base for any market transaction; however this data is representation of one of the support document among other market risk criterion. The market participant can have an idea of risk involved to use this information as the only source for any market related activity.

The distribution of this report in definite jurisdictions may be restricted by law, and persons in whose custody this report comes, should observe, any such restrictions. The revelation of interest statements integrated in this analysis are provided exclusively to improve & enhance the transparency and should not be treated as endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza portfolio Ltd or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of M/s. Bonanza portfolio Ltd shall be liable. Research report may differ between M/s. Bonanza portfolio Ltd RAs and other companies on account of differences in, personal judgment and difference in time horizons for which recommendations are made. Research entity has not been engaged in market making activity for the subject company. Research analyst has not served as an officer, director or employee of the subject company. Research analyst has not received any compensation/benefits from the Subject Company or third party in connection with the research report.

Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |
MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) PMS: INP 000000985 | AMFI: ARN -0186